Take reporting to unprecendented levels

XLReporter provides clear insights for effective decision-making and action, empowering you with operational intelligence to elevate performance by harnessing the power of Microsoft Excel® without the need for Excel itself.



New Release: XLReporter v16.2

The XLReporter Project Explorer and Template Studio have been completely revamped for both a modern look and more intuitive experience to accelerate implementation. Powered by XLReporter, WIN-911 can now leverage analytics from in-plant data sources like PLC, HMI, and Process Historians in the form of Push Reports. Plus, the WIN-911 Mobile app can dynamically refresh reports for a single site or a connected enterprise.

Empowering Decision-Making

XLReporter is more than just a reporting tool. It provides clear insights for effective decision-making and action, empowering you with operational intelligence to elevate performance. It offers easy access to data from PLCs, historians, alarm history, and IoT devices, coupled with built-in analytics that transforms raw data into actionable insights.

Automated Reports and Distribution

XLReporter automates the reporting process. It produces reports ondemand, on-time, or on-event, then distributes them directly to your preferred destinations, thus streamlining the decision-making process and enhancing operational efficiency.

Features at Your Fingertips

XLReporter brings a plethora of features to your fingertips. With over 50 ready-to-use templates, you can start reporting in minutes. Customize your reports using the Template Studio, equipped with

familiar workbook features and industry-specific components, or easily import any existing workbook.

Empower Your Team

XLReporter empowers your team by providing consistently formatted reports and forms from one central location.

Secured and personalized access via user profiles enables you to produce, view, print, email, and share reports from any web browser.

Take Reports to Another Dimension

XLReporter provides layers of report analysis which would otherwise require intense manual effort or programming to accomplish.

Conditional summaries, analytical calculations, runtimes and OEE KPIs are just a few examples of the "out of the box" capabilities. For users that have MS Office 365 as their email server, you can now use the SmartSights Email Gateway providing a much simpler way to connect to and send emails using XLReporter.

Connect

to all the data in your facility including PLC, HMI/SCADA, DCS, and databases. There are 80+ connectors available including all of those from the industry leaders such as Rockwell Automation, GE Vernova, AVEVA, Emerson, and many more.

Design

report templates in a spreadsheet environment complete with familiar features including charts, formulas, formatting (including conditional formatting), and much more.

Report

templates are produced either automatically based on time or on an event in the system. Alternatively, generate reports on-demand either on the local system or across the network using a Windows application or a web browser.

Distribute

completed reports to anyone who needs them. This can range from printing out a hard copy to send to a regulatory agency, to emailing a list of recipients, to uploading to the cloud for everyone to access.

| Subscription Level | Basic | Pro | Ultimate |
|--|-----------|-----------|-----------|
| Core Capabilities | | | |
| Report and Templates | Unlimited | Unlimited | Unlimited |
| Basic Customer Care Plan Included | Ø | • | ② |
| Data Sources | | | |
| Real Time | Ø | • | ② |
| Database | | • | ② |
| History | Option | O | ② |
| Report Distribution | | | |
| Automated PDF Reports & Secure Viewer | | • | Ø |
| Email, FTP, to the Cloud | | • | ② |
| Integration into the HMI | Ø | Ø | ② |
| Email through SmartSights Email Gateway | | Ø | ② |
| Report Generation | | | |
| Automatic Report as Workbooks, Save & Print | Ø | Ø | ② |
| On-Demand from Local Workstation | • | ② | • |
| On-Demand from Remote Workstation or Web | | Ø | ② |
| REST API | | Ø | • |
| Concurrent Web / Windows / Third-Party Clients | | 1 | 5 |
| WIN-911 Integration | | | |
| Analysis of Alarm Notifications | | • | ② |
| Custom Reports Delivered by Alarm Notification | | | • |
| Integration into the WIN-911 Mobile App | | Ø | • |
| Report Snippets in Control Center Dashboards | | | • |
| Additional Features | | | |
| Tools for Database Management | | Ø | • |
| 21 CFR Part 11 Features | | ⊘ | ② |
| Data Logger, Analytics, Manual Data Entry | | Ø | • |



